

Request for a Proposal from Towneley Capital Management, Inc.

The * indicates required information.

Association Name* _____

Contact Person* _____

Contact Person's Position* _____

Mailing Address _____

City/State/Zip _____

Telephone Number* _____

Email Address* _____

Is the organization US based?* _____

Website _____

Portfolio Value(s) _____

Current Custodian _____

Investment Restrictions _____

Do you have written investment policies or guidelines in place? _____

Questions or Comments _____
